

Financial Account Tile: *Financial Statements*

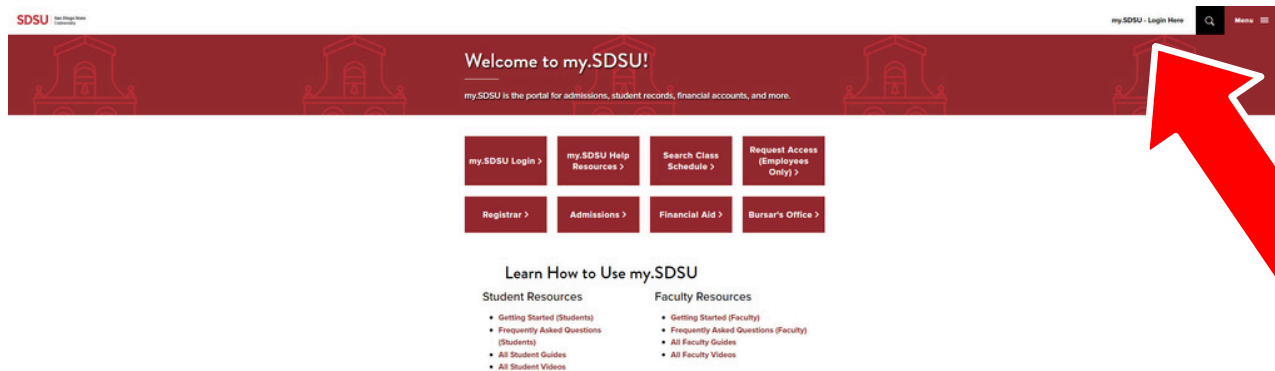
What is the “Financial Statement” tab?

The "**Financial Statements**" tab can be found within the *Financial Account Tile* on [my.SDSU](#). Students have the ability to easily generate real-time, itemized statements of their account transactions, including; **charges**, **payments**, and **refunds**.

In addition, these statements will also display **pending financial aid** and provide an overview of **current course enrollments**. The new feature will empower students to independently manage their students account and gain clarity on the application of their funding.

Locating the Financial Statements in my.SDSU

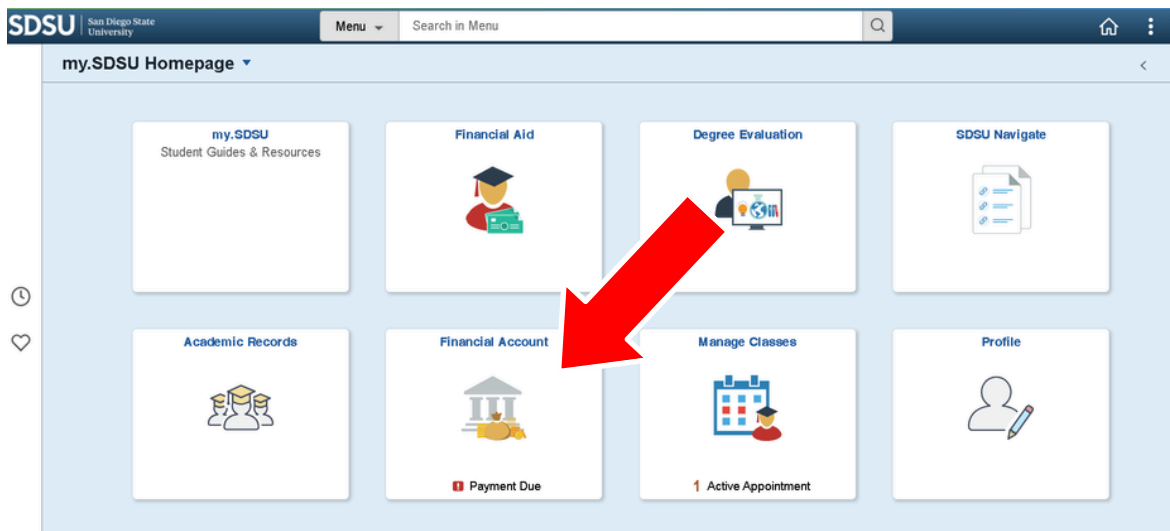
1. Begin by logging in to [my.SDSU](#)



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2. Select the “**FINANCIAL ACCOUNT**” tile.



3. Before viewing your Financial Statements, ensure the information has been updated to its most recent state by selecting “**Account Inquiry**” → “**Activity**” and then click on “**go**”.

The screenshot shows the my.SDSU Financial Account page. On the left sidebar, 'Account Inquiry' is circled in red, with an arrow pointing to 'Activity'. The main area shows 'Account Activity' with a 'View by' section containing a 'go' button also circled in red. Below this is a table of transactions.

Posted Date	Item	Term	Charge	Payment	Refund
07/19/2024	Federal Pell Grant 2 Summer	Summer 2024		-130.00	
07/16/2024	Day1Ready	Summer 2024	64.50		
07/13/2024	Student Body Center Fee	Summer 2024	-26.00		
07/12/2024	Federal Pell Grant 2 Summer	Summer 2024		130.00	
07/12/2024	Sciences Lab Fees - Organic Chemistry Lab	Summer 2024	-50.00		
07/05/2024	Federal Pell Grant 2 Summer	Summer 2024		-130.00	
	Sciences Lab Fees	Summer			

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4. Once the information has updated, select “**View Financial Statements**” on the left side of the navigation bar.

The screenshot shows the 'Account Balance' navigation bar on the left. The 'View Financial Statements' option is circled in red. To the right, the 'What I Owe' section shows the 'Term' as 'Spring 2025' and the 'Total' amount. Below this, it states 'Currency used is US Dollar.'

5. Choose the desired “**Term**” and then click on "go" or view a “*Printer Friendly Version.*”

The screenshot shows the 'Account Itemization' page. The 'Term' dropdown is set to '2253 Spring 2025'. A red arrow points to the 'go' button and the 'Printer Friendly Version' link. Below the dropdown, there is a table of account transactions.

Description	Reference Nbr	Charge	Payment	Refund
Basic Tuition Undergraduate		3,042.00		
Day1Ready		322.50		
Health & Wellness Fee		235.00		
Health Facility Fee		25.00		
Housing Rent	943503	1,444.00		
Housing Rent	943505	1,444.00		
Housing Rent	943504	1,444.00		
Housing Rent	943502	1,444.00		
Instruct Related Activity Fee		280.00		
Library Services Fee		25.00		
Student Body Association Fee		35.00		
Student Body Center Fee		472.00		

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- Download and/or print the PDF. Please note that changes to enrollment can cause adjustment to charges. Results are valid as of the date printed on the statement.



San Diego State University
Attn: Student Financial Services
5500 Campanile Drive
San Diego, CA 92182

Account Itemization for Spring 2025 as of 1/17/2025 *



Summary of Account Transactions

Description	Reference Nbr	Charge	Payment	Refund
Basic Tuition Undergraduate		3,042.00		
Day1Ready		322.50		
Health & Wellness Fee		235.00		
Health Facility Fee		25.00		
Housing Rent	943502	1,444.00		
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Housing Rent	943505	1,444.00		
Instruct Related Activity Fee		280.00		
Library Services Fee		25.00		
Student Body Association Fee		35.00		
Student Body Center Fee		472.00		
Student Involvement Rep Fee		2.00		
Student Success Fee		250.00		
Cal Grant B Access			-824.00	
Cal Grant B Fees			-3,042.00	
Federal Pell Grant				-3,697.00

Transaction Total: 2,901.50

Pending Financial Aid

Description	Term	Amount
Middle Class Scholarship Sprng	Spring 2025	2,242.00

Term Balance: 659.50

Enrollment for Term

Class #	Description	Subject Area	Catalog #	Section	Component	Start Date	End Date	Credit Hours
10663	Law & Economics	ECON	485	01	Lecture	01/21/2025	05/08/2025	3
2936	Mathematical Economics	ECON	507	01	Discussion	01/21/2025	05/08/2025	3
9369	International Econ Prob	ECON	360	01	Discussion	01/21/2025	05/08/2025	3
10653	Intro to Econometrics	ECON	441	01	Discussion	01/21/2025	05/08/2025	3
6750	Music Cultures of World	MUSIC	345	01	Lrg Lect	01/21/2025	05/08/2025	3

* Charges and payments are as of listed date. Changes to enrollment can cause adjustments to charges and aid. Please contact the Cal Coast Student Financial Center with questions or concerns.