Financial Account Tile

The **Financial Account Tile** in <u>my.SDSU</u> is where students can view their Tuition & Fee Balance, make payments and managed all items related to finances.

Tab Glossary:

Account Balance - (Tab)
Amount due now. Does not include pending charges due on future dates.

Make a Payment - (Tab)
Tab will redirect user to Transact, where they can make a payment on charges due.

Charges Due - (Tab)
Explanation of charges due and due dates. Two views; **Summary by Due Date** & **Details of Charges Due**. Tab also indicates *Pending Financial Aid*.

NEW **View Financial Statements - (Tab)**
Report of semester based charges, payments and refunds. Tab also indicates *Pending Financial Aid and Current Course Enrollment*. Students can save the PDF version or print. Data will be accurate **as of the date** the report was generated. Changes to enrollment can cause adjusements.

Payment History - (Tab)
Payment details with posting date and description.

Account Inquiry - (Tab)
Section in the Financial Account Tile that houses two sections;
- **Account Activity** - Data that can be viewed by specific dates and terms.
- **Account Summary** (Inquiry) - Overall Data Information and what is owed.

Account Services - (Tab)
Section in the Financial Account Tile that houses three sections; <u>Enroll in Payment Plan</u>, <u>View Permissions</u>, and <u>Grants Permissions</u>

Enroll in Direct Deposit - (Tab)
Enroll in Direct Deposit by submitting online banking information. This is the fastest and most secure way to receive money.

Consent for 1098-T - (Tab)
Electronic Consent Agreement to receive 1098-T electronically online.

View 1098-T - (Tab)
Electronically view 1098-T statements by tax year.

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