

## **University Bursar's** Office

## **Financial Account Tile**

The Financial Account Tile in my.SDSU is where students can view their Tuition & Fee Balance, make payments and managed all items related to finances.

## **Tab Glossary:**

(Tab)

Account Balance - Amount due now. Does not include pending charges due on future dates.

Make a Payment - Tab will redirect user to (Tab)

Transact, where they can make a payment on charges due.

**Charges Due -**(Tab)

Explanation of charges due and due dates. Two views: Summary by Due Date & **Details of Charges Due.** Tab also indicates Pending

Financial Aid.

Payment History -(Tab)

Payment details with posting date and description.

**Account Inquiry -**(Tab)

Section in the Financial Account Tile that houses two sections:

- Account Activity Data that can be viewed by specific dates and terms.
- Account Summary (Inquiry) - Overall Data Information and what is owed.

Account Services - Section in the Financial (Tab)

Account Tile that houses three sections; Enroll in Payment Plan, View Permissions, and Grants Permissions

**Enroll in Direct Deposit** -(Tab)

Enroll in Direct Deposit by submitting online banking information. This is the fastest and most secure way to

receive money.

**Consent for** 1098-T -(Tab)

**Electronic Consent Agreement** to receive 1098-T electronically online.

View 1098-T -(Tab)

Electronically view 1098-T statements by tax year.

For more additional questions please contact the Cal Coast Student Financial Center



<sup>\*</sup> Tiles organized by their position in the student's Financial Account Tile in my.SDSU

